



2014 - 1st DOCKET

**2013 S.L. Gimbel  
Foundation Fund  
Grant Application**

|                    |
|--------------------|
| Internal Use Only: |
| Grant: 20140273    |

**Organization / Agency Information**

\$25,000

|  |                             |                                       |
|--|-----------------------------|---------------------------------------|
| <b>Organization/Agency Name:</b><br>Mizell Senior Center 4234          |                             |                                       |
| <b>Physical Address:</b><br>480 S. Sunrise Way, Palm Springs, CA 92262 |                             | <b>City/State/Zip</b>                 |
| <b>Mailing Address:</b><br>480 S. Sunrise Way, Palm Springs, CA 92262  |                             | <b>City/State/Zip</b>                 |
| <b>CEO or Director:</b><br>Ginny Foat                                  |                             | <b>Title:</b> Executive Director      |
| <b>Phone:</b><br>760-323-5689 x102                                     | <b>Fax:</b><br>760-320-9373 | <b>Email:</b><br>ginnyf@mizell.org    |
| <b>Contact Person:</b><br>Jack Newby                                   |                             | <b>Title:</b> Director of Development |
| <b>Phone:</b><br>760-323-5689 x118                                     | <b>Fax:</b><br>760-320-9373 | <b>Email:</b><br>jackn@mizell.org     |
| <b>Web Site Address:</b><br>www.mizell.org                             |                             | <b>Tax ID:</b><br>95-3464835          |

**Program / Grant Information**

**Interest Area:**  Health  Environment  Animal Protection  Education  Human Dignity

|  |   |  |
|--|---|--|
| <b>Program / Project Name:</b><br>Meals On Wheels – Nutrition Services   |   |  |
| <b>Amount of Grant Requested:</b><br>\$25,000.00   | <b>Total Organization Budget:</b><br>2,127,011.00 | <b>Percentage of Organization's Total Budget used for Administration:</b><br>17% |
| <b>Purpose of Grant Request (one sentence):</b><br>Meals On Wheels program to meet and sustain the growing needs in Eastern Coachella Valley including the City of Indio, Coachella, and unincorporated areas. |   |  |

**Signatures**

|   |                                  |
|---|----------------------------------|
| <b>Board President / Chair: (please print)</b><br>John Williams | <b>Title:</b> President          |
| <b>Signature:</b>   | <b>Date:</b> 12/11/13            |
| <b>CEO / Director: (please print)</b><br>Ginny Foat             | <b>Title:</b> Executive Director |
| <b>Signature:</b>   | <b>Date:</b> 12/13/13            |

# **2013 S.L. Gimbel Foundation Fund APPLICATION**

## **Narrative**

Please provide the following information by answering all questions (I to IV) in **THREE (3) typed pages, 12 Font, One Inch Margins**. Please be thorough, clear, specific, and concise.

### **I. Organization Background; Target Population:**

- A) What is the history, mission and/or purpose of your organization? How long has the organization been providing programs and services to the community?
- B) What are some of your past organizational accomplishments (last three years)?
- C) What are your key programs and activities? Describe the communities you serve. Include populations, geographic locations served, and relevant statistics.

### **II. Project Information:**

- A) Statement of Need
  - 1. Specify the community need you want to address and are seeking funds for.
- B) Project Goal, Objectives and Methodology
  - 1. State your project goal. Describe your project. How does your project meet the community need? What is unique and innovative about this project?
  - 2. State up to three objectives. Objectives should be specific, measurable, action-oriented, realistic, and time-specific. Specify the activities you will undertake to meet each objective. Use the following format for your objectives and respective activities:
    - Objective I:
    - Activities:
    - Objective II:
    - Activities:
    - Objective III:
    - Activities:
  - Provide a timeline for implementing the project?
  - 3. Who will this grant serve? Describe your target population. How many people will be impacted? Provide a breakdown: Number of Children, Youth, Adults, Seniors, Animals. Include a detailed list of activities and number of participants for each activity.
  - 4. How does this project relate to other existing projects in the community? Who else in the community is providing this service or has a similar project? Who are your community partners (if any)? How are you utilizing volunteers?
- C) Project Outcomes and Evaluation
  - 1. What are the key anticipated outcomes of the project and impact on participants?
  - 2. How will you know if you have achieved the expected outcomes?
  - 3. How will progress towards the objectives be tracked and outcomes measured?
- D) How will you use the grant funds?

### **III. Project Future**

- A) Explain how you will support this project after the grant performance period.

### **IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications**

- A) Describe your board of directors and the role it plays in the organization. What committees exist within your board of directors? How does the board of directors make decisions?
- B) Describe the qualifications of key personnel/staff responsible for the project.

## 2013 S.L. Gimbel Foundation APPLICATION

### V. Project Budget

A) Please provide a detailed line-item budget for your project by completing the table below. Include all sources of funding for the proposed project.

| Line Item Description   | Line Item Explanation<br>(Formula/equation used as applicable.<br>Example: 40 books @ \$100 each = \$4000) | Support From Your Agency | Support From Other Funders | Requested Amount From TCF | Line Item Total of Project |
|---|--|--------------------------|----------------------------|---------------------------|----------------------------|
| Food for Meals  | 99,621 total meals @ \$2.80 per meal   | \$70,000.00              | \$183,939.00               | 25,000.00                 | \$278,939.00               |
| Kitchen Staff, Delivery, Outreach, Support Staff              | 99,621 total meals @ \$3.55 per meal   | \$25,000                 | \$328,654.00               |                           | \$353,654.00               |
| Vehicle expenses, food packaging supplies, other direct costs | 99,621 total meals @ \$1.44 per meal   | \$8,000                  | \$135,454.00               |                           | \$143,454.00               |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
|   |  |                          |                            |                           |                            |
| <b>TOTALS:</b>  |  | \$103,000.00             | \$648,047.0                | \$25,000.00               | 776,047.00                 |

VI. Sources of Funding: Please list your current sources of funding and amounts.

*Secured/Awarded*

| Name of Funder: Foundation, Corporation, Government             | Amount       |
|---|--------------|
| County of Riverside – Office On Aging                           | \$518,030.00 |
| California Wellness Foundation – final year of three year grant | \$ 46,000.00 |
| City of Palm Springs  | \$ 30,000.00 |
| Jewish Federation of the Desert Communities                     | \$ 15,000.00 |

|                        |             |
|------------------------|-------------|
| Wells Fargo Foundation | \$ 5,000.00 |
| Stater Bros. Charities | \$ 3,000.00 |

*Pending*

| Name of Funder: Foundation, Corporation, Government | Amount      | Decision Date |
|---|-------------|---------------|
| Palm Springs Rotary Foundation                      | \$5,000.00  | January 2014  |
| Champions Volunteer Foundation                      | \$5,000.00  | January 2014  |
| NFC Foundation                                      | \$25,000.00 | May 2014      |

**VII. Financial Analysis**

**Agency Name:** Mizell Senior Center of Palm Springs

**Most Current Fiscal Year (Dates):** From 7-1-12 To: 6-30-12

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your entire organization. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. Double Check your figures!

**Program to Total Expenses Ratio:** Percentage of expenses used to support programming versus how much is spent for general management and fundraising. A general rule is that at least 75 percent of total expenses should be used to support programs – the higher the percentage the better.

| Program Expenses | /Total Operating Expenses | = Program Expense Ratio |
|------------------|---------------------------|-------------------------|
| \$960,158.00     | \$1,151,786.00            | 83%                     |

990: Part IX, Column B, Line 25      990: Part IX, Column A, Line 25

| Adminstrative Expense (100%-Program Expense ratio) per 990 above | Percentage of Organization's Current Total Budget used for Administration (from cover page) | Differential |
|--|---|--------------|
| 17 %   | 17%   | 0 %          |

If the differential is above (+) or below (-) 10%, provide an explanation:

**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

| Cash         | + Accounts Receivables | /Current Liabilities | = Quick Ratio |
|--------------|------------------------|----------------------|---------------|
| \$154,589.00 | \$5,873.00             | \$38,359.00          | 4.18          |

**Excess or Deficit for the Year:**

| Excess or (Deficit) Most recent fiscal year end | Excess or (Deficit) Prior fiscal year end |
|---|---|
| \$72,021.00                                     | \$14,445.00                               |

**Notes:** This information is from Form 990 for year ending 6/30/2012. Work for year-end 6/30/2013 Form 990 and audit has been completed, but the final audit and Form 990 has not been completed and reviewed by the Board of Directors.

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

| <b>Funding Source</b>      | <b>Amount</b> | <b>% of Total Revenue</b> | <b>Funding Source</b> | <b>Amount</b> | <b>% of Total Revenue</b> |
|----------------------------|---------------|---------------------------|-----------------------|---------------|---------------------------|
| Contributions              | \$184,521.00  | 15%                       | Program Fees          | \$263,571.00  | 22%                       |
| Fundraising/Special Events | \$116,714.00  | 10%                       | Interest Income       | \$29.00       | 0%                        |
| Corp/Foundation Grants     | \$227,169.00  | 19%                       | Other: Thrift Shop    | \$39,286.00   | 3%                        |
| Government Grants          | \$392,527.00  | 31%                       | Other:                | \$            |                           |

**Notes:**

**VIII. Application submission check list:**

| <b><u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u></b> | <b><u>Submit ONE (1) Copy:</u></b>  |
|---|---|
| Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page        | A copy of your current 501(c)(3) letter from the IRS  |
| A list of your Board members and their affiliations   | A copy of your most recent year-end financial statements (audited if available; double-sided) |
| Your current operating budget and the previous year's actual expenses   | A copy of your most recent 990 ( double-sided)  |
| Part IX only of the 990 form, Statement of Functional Expenses (one page)   |   |
| For past grantees, a copy of your most recent final report.   |   |

## **I. Organizational Background: Target Population**

Mizell Senior Center has been serving the greater Palm Springs area for 40 years, and is the community focal point on healthy and active aging. The Center is a place where Active Seniors come together for services and activities which enhance dignity, support independence, and encourages involvement in and with the community. Programs are designed to meet the needs of low income seniors, to provide opportunities to combat loneliness and isolation, and to maintain active productive lives. Our Meals On Wheels Program has grown from serving approximately 30,000 meals annually to the Greater Palm Springs area to now serving an estimated 100,000 meals annually from Palm Springs to North Shore Salton Sea. We have over 50,000 visits each year from individuals taking part in our activities and programs. The mission of Mizell is to enhance the lives and welfare of adults who live in or visit our community. Additional programs are exercise and fall reduction programs, congregate meals, counseling, health checks, and a variety of social and recreational programs to increase socialization. Our flu shot program provides free flu vaccinations to nearly 400 high risk seniors.

Mizell Senior Center is a 501 (c)(3) nonprofit organization governed by a volunteer Board of Directors consisting of 24 members. Currently the annual budget is \$2.127 million dollars. Senior staff consists of an Executive Director, Director of Development and Marketing, Program Director, Director of Administration, Nutrition Director, and Finance Director. Our comprehensive nutrition program consists of both Meals On Wheels delivery and congregate nutrition sites throughout the Coachella Valley. We maintain a fully staffed kitchen, Meals On Wheels Drivers, and outreach workers to conduct this program.

Our Meals On Wheels expansion came about from a contract with the Riverside County Office on Aging that provides basic funding for the program. However, the funding is limited and also requires "matching funds" from community organizations, individuals, and foundations.

This proposal is to assist in the maintenance and expansion of services to the most underserved portions of Eastern Riverside County in the City of Coachella and unincorporated areas including Mecca, Thermal and North Shore Salton Sea which are US Census designated areas. Our program is serving the poorest of the poor in these areas. Approximately ten per-cent (10%) of the total population is age 62 and older and most are Hispanic. Many of these older adults live alone and are frail and homebound. The median social security income ranges from approximately \$9,500 per year in the unincorporated areas to \$11,570 in the City of Coachella. (2010 US Census American Fact Finder) According to a 2006 California-funded economic survey, Coachella ranks as one of the ten poorest cities in the state. Accordingly, there are few if any resources available as a social safety net, especially for frail and homebound seniors.

## **II. Project Information**

**Statement of Need:** Mizell Senior Center through a contract with the County of Riverside Office On Aging expanded Meals On Wheels service to the Eastern Coachella Valley and unincorporated areas of Mecca, Thermal, North Shore Salton Sea and the City of Coachella. In the past year, we have increased service to this area by over 500% from 40 unduplicated clients to 216 unduplicated clients. In the most underserved areas of Coachella, Mecca, Thermal and Salton Sea, we added 76 additional unduplicated clients. Even in Indio and La Quinta, unduplicated clients increased by 100. According to the most recent report of the Health Assessment Resource Center (HARC 2010 Report) five per-cent of seniors in the Eastern Coachella Valley report food insecurity and reduce the size of meals or skip meals entirely because of income restrictions. This food insecurity is twice as likely among Hispanic/Latinos to

skip or reduce the size of meals due to cost. Approximately 40.8% of seniors reporting food insecurity did not eat for an entire day because of lack of financial resources and did so at least once monthly. Our personal visits to seniors in these areas show a dire situation. All of the participants live well below the poverty level, some on only \$600.00 per month.

**Project Goal, Objectives and Methodology:** The goal of this project is to continue to stabilize and expand home delivered meal service to seniors, age 60 and above in the Eastern Coachella Valley and unincorporated areas of Thermal, Mecca, and North Shore Salton Sea. This service provides much needed food for seniors who would otherwise have no effective care and support from their family or community. The requested amount of \$25,000 would insure that daily home delivered food will continue to be provided to a growing population of seniors in this impoverished area. The Mizell program is unique in that it utilizes paid drivers who become familiar with the seniors on their route. Each driver is CPR certified and trained to recognize health and social problems to allow for early intervention. Because our drivers see their clients five (5) days a week they are uniquely positioned to recognize problems and through our extensive information and referral programs, provide additional services beyond the daily food delivery. For many, our driver is their only contact with the outside world.

**Objective 1.** Continue to identify frail and homebound seniors in Eastern Coachella Valley who are experiencing food insecurity and qualified for Meals On Wheels;

- **Activities:** (1) Perform outreach services in mobile home parks, identified senior living complexes and work with local senior centers, hospitals, and medical facilities in identifying qualified clients. (2) Perform initial evaluations and home visits with the qualified clients to enroll in the program.

**Objective 2:** Begin Meals On Wheels Delivery service to at least 25 additional seniors who qualify for the program with five day per week delivery and meals for weekends and holidays.

- **Activities:** (1) Incorporate additional clients in established delivery routes. (2) Delivery driver and outreach workers perform in-home assessments on a regular basis and make necessary referrals for additional services.

**Objective 3:** Maintain Meals On Wheels Delivery service to nearly 300 seniors in the Eastern Coachella Valley with a focus on the most underserved areas and document referrals made to additional resources and perform regular re-assessments and high client satisfaction.

- **Activities:** (1) Document and follow-up referrals made to ensure that each client is receiving necessary services (2) Re-assess each client at least every six months to determine continued eligibility for the program and need for any additional services. (3) Perform client satisfaction surveys at least every six months and make necessary adjustments.

**Timeline:** The activities related to Objective 1 will begin upon award. The goal is that 25 new clients will be enrolled in the project during the term of the grant. The activities outlined in Objectives 2 and 3 will be on-going. Documentation will be provided for each with grant reports.

**Persons Served:** The funds will directly provide daily Meals On Wheels to seniors over age 60 who are mostly Hispanic/Latino and who are frail and homebound and experiencing food insecurity in Coachella and the unincorporated areas of Eastern Riverside County.

**Relationship to Community Projects:** Mizell works closely with Senior Centers in Thermal, Coachella and Indio in providing congregate meals to clients at those senior centers. In addition, we utilize the resources of those centers to identify clients eligible for Meals On Wheels. We work with FIND Food Bank and Hidden Harvest for supplemental breakfast nutrition for clients and also identify clients unable to make home cooked meals, even if provided food to do so.

**Project Outcomes and Evaluation:** The key anticipated outcomes for this project will be to provide daily nutrition very low income Hispanic/Latino seniors who are experiencing food insecurity in the most impoverished areas of the Eastern Coachella Valley. The Meals On Wheels Association of America *Senior Hunger in America: Differences across States and Rural and Urban Areas (November 2009)* found that in California, 65% of seniors between 50% and 200% of the Federal Poverty level were found to have “food insecurity.” The MOW Association also found that seniors who experience hunger are at risk for serious health problems. Hunger increases the risk for stroke, exacerbates pre-existing ill health conditions, limits the efficiency of many prescription drugs, and may affect brain chemistry increasing the incidence of depression and isolation. Meals On Wheels nutritional services will directly impact these documented effects of poor nutrition among the older population. The key outcomes will be measured by the number of new clients enrolled and maintained in the program in addition to the results of referrals for additional resources, client visits and satisfaction surveys. Progress toward the objectives will be measured by monitoring the number of new clients enrolled and adjusting outreach efforts to insure that the objectives are reached. All Outreach and referrals will be documented and followed and records will be maintained of all client surveys.

The grant funds will be used to directly provide additional Meals On Wheels service to frail and homebound clients over age 60 who reside in Coachella and unincorporated areas of Eastern Riverside County. This includes food purchase, preparation and delivery.

**Project Future:** Mizell Senior Center has been providing Meals On Wheels to the community since 1982. This is a core service of the organization and the majority of our fund development efforts are devoted to this program. Through prudent fiscal management, the development of sufficient reserves and a concerted effort to expand fund development resources we are confident that this program will continue well into the future. In addition, we have a contract with the Riverside County Office On Aging for four years with our expanded program. Our Strategic Plan identifies developing long range and sustainable funding for programs as a major priority.

**Governance, Executive Leadership and Key Personnel/Staff Qualifications:** Mizell Senior Center is governed by a volunteer Board consisting of 24 members. The board meets at least 10 times each year and is actively involved in the organization through reporting from each department Director and the Executive Director and in fund development. There is an Executive Committee, Additional Committees are Finance, Strategic Plan Implementation, Fund Development and Board Development. The Board makes decisions based upon facts presented and via majority vote of the membership. The Staff assigned to the Meals On Wheels Project are Executive Chef and Nutrition Program Director, Kelly Wells with over 20 years of food preparation experience from owning his own bakery to Food Service Director for the San Francisco YMCA, serving over 12,000 meals per day for seven years and as Chef for the Mizell Program for 3 years. All staff are Food Safe Certified and the Kitchen is rated “A” by the County of Riverside Department of Health.



# Mizell Senior Center Board of Directors

## July 2013

### **President**

**John Williams** (Retired Businessman)  
385 West Vereda Sur  
Palm Springs, CA 92262  
Phone: C: 668-5244  
E-Mail: JohnWilliams@dc.rr.com  
Life Member - Joined 2006

### **Executive Vice President**

**Rick Peterson** (Senior Care Provider)  
P.O. Box 5795  
Palm Springs, CA 92263-5795  
Phone: W: 888-700-4322 C: 949-677-3864 F: 760-673-7659  
E-Mail: rick@securecaresolutions.com  
Board Tenure Expires: June 30, 2017 - Joined 2010

### **First Vice President**

**Mark Marshall**  
ML Marshall Wealth Management  
1968 East Chia Road  
Palm Springs, CA 92262  
Phone: W: 916-212-4760 F: 760-841-3913  
E-Mail: marshall@mlmwm.com  
Board Tenure Expires: June 30, 2017 - Joined 2010

### **Second Vice President**

**Henry Hudson**  
Independent Real Estate Broker  
Palm Springs, CA 92262  
Phone: W: 565-6033  
E-Mail: henhudson@earthlink.net  
Board Tenure Expires: June 30, 2015

### **Vice President of Membership**

**Brian Wachs** (Certified Public Accountant)  
435 East Tahquitz Canyon Way  
Palm Springs, CA 92262  
Phone: W: 325-7799 F: 322-0448 C: 218-7606  
E-Mail: BWachs@blwachscpa.com  
Board Tenure Expires: June 30, 2014 - Joined 2005

### **Treasurer**

**Debbie Brandt** (Certified Public Accountant)  
Brabo & Carlsen, LLP  
1111 Tahquitz Canyon, Suite 203  
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Phone: W: 320-0848 F: 322-4626  
E-Mail: Debbie@brabo-carlsen.com  
Board Tenure Expires: June 30, 2017 - Joined 2013

### **Secretary**

**Suzanne Spencer** (Senior Services Provider)  
2700 Golf Club Drive #62  
Palm Springs, CA 92264  
Phone: C: 818-515-5793  
E-Mail: susiespencermizell@gmail.com  
Board Tenure Expires: June 30, 2015 - Joined 2012

### **Executive Director**

**Ginny Foat**  
480 South Sunrise Way  
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Phone: W: 323-5689 x102 C: 413-2650  
E-Mail: ginnyf@mizell.org

**Marjorie Conley Aikens (Retired Educator)**

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Board Tenure Expires: June 30, 2014 - Joined 2002

**Carrie Allan (Physical Therapist)**

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Life Member - Joined 1997

**Art Block (Retired Judge)**

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Board Tenure Expires: June 30, 2013 - Joined 2010

**Craig Borba, Ed.D. (Educator)**

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Board Tenure Expires: June 30, 2014 - Joined 2011

**Michael Brooks—Attorney**

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Board Tenure Expires: June 30, 2015

**Sidney Craig (Semi-retired)**

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Board Tenure Expires: June 30, 2013 - Joined 2007

**William Diedrich, Ph.D. (Retired Educator)**

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E-Mail: [BNCDied@aol.com](mailto:BNCDied@aol.com)  
Board Tenure Expires: June 30, 2012 - Joined 2003

**Virginia Eberhard (Retired Educator)**

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Life Member - Joined 1997

**Donald Fragen, MD**

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Phone: H: 327-1173 F: 325-4306  
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Board Term Expires: June 30, 2015

**Kathi Hallock (Banking)**

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Phone: W: 969-4601 H: 327-2507  
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Life Member - Joined 2001

**Rick Hutcheson (Property Management PS Council)**

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Phone: C: 799-4640 F: 778-7801  
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Board Tenure Expires: June 30, 2014 - Joined 2011

**George Kossler (Attorney)**

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Life Member - Joined 1999

**Denise Latini (Eisenhower 5 Star)**

1536 East Canyon Estates  
Palm Springs, CA 92264  
Phone: H: 567-2447 W: 836-0232  
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Board Tenure Expires: June 30, 2015

**Mark Matthews (Weifals and Son)**

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Palm Springs, CA 92264  
Phone: W: 327-1257 F: 322-6438  
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Life Member - Joined 1993

**Mary Anne McCrea**

Desert Regional Medical Center  
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E-Mail: [Maryanne.mccrea@tenethealth.com](mailto:Maryanne.mccrea@tenethealth.com)  
Board Tenure Expires: June 30, 2016

**Steve Pougnet (Mayor, City of PS)**

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E-Mail: [stephenpougnet@gmail.com](mailto:stephenpougnet@gmail.com)  
Life Member - Joined 2004

Board of Directors Roster

July 2013

Page 3

**Josh Zipperman**

Burke Rix Communications

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Palm Springs, CA 92262

Phone: W: 327-9708 x24 F: 327-9788

E-Mail: [josh@burkerix.com](mailto:josh@burkerix.com)

Board Tenure Expires: June 30, 2015 - Joined 2012

## Mizell Senior Center Proposed 2013/2014 Budget

|   | 2012 BUDGET       | 2012/13 ACTUAL    | 2013 BUDGET       |
|---|-------------------|-------------------|-------------------|
| <b>INCOME</b>                                 |                   |                   |                   |
| <b>405.10 Donations</b>                       |                   |                   |                   |
| 405.11 · Membership Dues                      | 60,000.00         | 58,383.00         | 65,000.00         |
| 405.12 · General Donations                    | 80,000.00         | 94,325.00         | 90,000.00         |
| 405.13 · Tributes                             | 5,000.00          | 2,213.00          | 2,500.00          |
| 405.19 - In-Kind Donations                    | 50,000.00         | 80,016.00         | 81,000.00         |
| <b>Total 405.10 Donations Income</b>          | <b>195,000.00</b> | <b>234,937.00</b> | <b>238,500.00</b> |
| <b>425.10 Business Partner Income</b>         |                   |                   |                   |
| 425.11 - Business Partners Revenue            | 65,000.00         | 74,150.00         | 75,000.00         |
| 425.12 - Senior Report Advertising            | 5,000.00          | 4,800.00          | 7,000.00          |
| <b>Total 425.10 Bus. Partner Income</b>       | <b>70,000.00</b>  | <b>78,950.00</b>  | <b>82,000.00</b>  |
| <b>430.10 Grants</b>                          |                   |                   |                   |
| 430.11 - City of Palm Springs                 | 60,000.00         | 60,000.00         | 60,000.00         |
| 430.15 - Endowment Grant                      | 65,000.00         | 63,608.00         | 65,000.00         |
| 430.20 - Interest Income                      | 50.00             | 29.00             | 50.00             |
| 430.30 - Clinton Initiative                   |                   |                   | 75,000.00         |
| 430.75 · Grants - Other                       | 72,000.00         | 25,000.00         | 100,000.00        |
| 430.80 - Desert Healthcare District           | 50,000.00         | 17,506.00         | 75,000.00         |
| 430.83 - CDBG - Palm Springs                  | 21,500.00         | 14,001.00         | 23,500.00         |
| 430.84 - CDBG - County                        | 10,000.00         |                   | 5,000.00          |
| 430.86 - Weingart                             | 100,000.00        | 100,000.00        | -                 |
| <b>Total 430.10 Grants Income</b>             | <b>378,550.00</b> | <b>280,144.00</b> | <b>403,550.00</b> |
| <b>440.10 Nutrition Services Revenue</b>      |                   |                   |                   |
| 440.11 - MOW Grant - OOA                      | 352,962.00        | 466,882.00        | 518,739.00        |
| 440.12 · MOW Donations County Clients         |                   | 53,723.00         | 50,000.00         |
| 440.13 · MOW Donations                        | 99,000.00         | 27,672.00         | 30,000.00         |
| 440.18 - MOW Billing                          |                   | 2,300.00          | 2,000.00          |
| 440.21 - CG Grant - OOA                       | 235,308.00        | 121,388.00        | 175,000.00        |
| 440.22 - CG Donations County Clients          |                   | 47,743.00         | 50,000.00         |
| 440.23 - CG Donations General                 | 70,000.00         | 20,367.00         | 23,020.00         |
| 440.31 - Nutrition Grant - Other              | 117,000.00        | 98,000.00         | 100,000.00        |
| <b>Total 440.10 Nutrition Services Income</b> | <b>874,270.00</b> | <b>838,075.00</b> | <b>948,759.00</b> |
| <b>450.10 Fundraising Events</b>              |                   |                   |                   |
| 450.15 · Stars Society                        | 30,000.00         | 38,055.00         | 45,000.00         |
| 450.17 - See's Candy Holiday Sales            | 5,200.00          | 5,395.00          | 5,500.00          |
| 450.28 - Jazz Event                           | 20,000.00         | 12,350.00         | 15,000.00         |
| 450.29 - Country Western Event                | 25,000.00         |                   | 15,000.00         |
| 450.30 - Historic House - O'Donnell Event     | 10,000.00         | 18,913.00         | 20,000.00         |
| 450.31 - Barry Manilow                        | 15,000.00         | 17,075.00         | -                 |
| 450.52 - Fundraising Other                    | 7,500.00          | -                 | 10,000.00         |
| <b>Total 450.10 Fundraising Event Income</b>  | <b>112,700.00</b> | <b>91,788.00</b>  | <b>110,500.00</b> |
| <b>451.10 Stars Among Us Event</b>            |                   |                   |                   |

## Mizell Senior Center Proposed 2013/2014 Budget

|   | 2012 BUDGET         | 2012/13 ACTUAL      | 2013 BUDGET         |
|---|---------------------|---------------------|---------------------|
| 460.13 · Party Bridge                         | 9,500.00            | 10,652.00           | 10,500.00           |
| 460.14 - Inst. Bridge- Beg                    | 4,000.00            | 2,250.00            | 2,500.00            |
| 460.15 · Instr. Bridge-Intermediate           | 500.00              | 580.00              | 600.00              |
| 460.16 · ACLB Bridge                          | 5,800.00            | 7,204.00            | 7,000.00            |
| 460.18 - Computer Classes                     | 4,800.00            | 7,817.00            | 7,500.00            |
| 460.20 · New Programs                         | 21,200.00           | 13,568.00           | 20,000.00           |
| 460.21 · Bingo                                | 23,384.00           | 20,136.00           | 22,250.00           |
| 460.22 - Music                                | 3,000.00            | 5,021.00            | 5,000.00            |
| 460.23 - Board & Staff Activities             | 400.00              | 935.00              | 1,840.00            |
| 460.24 · Yoga Classes                         | 3,400.00            | 5,661.00            | 5,000.00            |
| 460.27 - Tap Dance Income                     | 700.00              |                     | -                   |
| 460.28 - Line Dance Class                     | 1,100.00            | 775.00              | 1,000.00            |
| 460.29 · Thrift Store Income                  | 40,000.00           | 46,270.00           | 45,000.00           |
| 460.31 · Tai Chi                              | 3,400.00            | 2,040.00            | 2,000.00            |
| 460.32 · Mature Driving                       | 2,400.00            | 3,760.00            | 3,700.00            |
| 460.34 · Installation                         | 3,400.00            |                     | 3,400.00            |
| 460.35 · Coffee Station                       | 2,400.00            | 1,503.00            | 4,000.00            |
| 460.36 - Creative Writing                     | 1,200.00            | 740.00              | 1,000.00            |
| 460.38 · Sunline                              | 45,000.00           | 48,427.00           | 48,000.00           |
| 460.40 · Pastel Art                           | 2,300.00            | 3,505.00            | 3,350.00            |
| 460.43 - Ballroom Dance                       | 2,400.00            | 2,562.00            | 2,500.00            |
| 460.48 - Spanish                              | 1,100.00            | 4,555.00            | 4,800.00            |
| 460.51 - Foundation Exercise                  | 1,550.00            |                     | -                   |
| 460.52 - Qigong                               | 1,200.00            | 3,884.00            | 3,900.00            |
| 460.54 - Fall Prevention Program              | 2,500.00            | 270.00              | 1,000.00            |
| 460.55 - Misc. Food/Snacks                    |                     |                     | 1,500.00            |
| <b>Total 460.10 Program Income</b>            | <b>186,634.00</b>   | <b>192,115.00</b>   | <b>207,340.00</b>   |
| <b>470.10 Senior Living Expo</b>              |                     |                     |                     |
| 470.12 - Sponsors                             | 10,000.00           | 15,357.00           | 7,500.00            |
| 470.14 - Advertising / Booth Income           | 13,000.00           | 7,098.00            | 7,500.00            |
| <b>Total 470.10 Senior Living Expo Income</b> | <b>23,000.00</b>    | <b>22,455.00</b>    | <b>15,000.00</b>    |
| <b>TOTAL INCOME</b>                           | <b>2,005,154.00</b> | <b>1,960,041.00</b> | <b>2,319,149.00</b> |
| <b>Expenses</b>                               |                     |                     |                     |
| <b>700.10 Membership</b>                      |                     |                     |                     |
| 700.11 - Membership Expenses                  | 2,000.00            | 1,805.00            | 2,000.00            |
| 700.12 - Membership Printing                  | 2,000.00            |                     | -                   |
| 700.13 - Membership Postage                   | 3,200.00            | 3,105.00            | 3,100.00            |
| 700.14 - Senior Reports Printing              | 7,999.34            | 6,715.00            | 7,500.00            |
| 700.15 - Senior Reports Postage               | 1,999.34            | 2,569.00            | 3,100.00            |
| <b>Total 700.10 Membership Expense</b>        | <b>17,198.68</b>    | <b>14,194.00</b>    | <b>15,700.00</b>    |
| <b>705.10 Business Partner</b>                |                     |                     |                     |
| 705.11 - Business Partners Expense            | 1,500.00            | 632.00              | 1,500.00            |
| <b>Total 705.10 Business Partner Expense</b>  | <b>1,500.00</b>     | <b>632.00</b>       | <b>1,500.00</b>     |

## Mizell Senior Center Proposed 2013/2014 Budget

|  | 2012 BUDGET       | 2012/13 ACTUAL    | 2013 BUDGET       |
|--|-------------------|-------------------|-------------------|
| 710.21 - Professional Fees                     | 20,860.00         | 18,010.00         | 55,500.00         |
| 710.22 - Computer Expenses                     | 5,000.00          | 7,550.00          | 5,000.00          |
| 710.23 - Bank Charges                          | 6,000.00          | 6,646.00          | 7,000.00          |
| 710.24 - Seminars/Staff Training               | 3,800.00          | 2,075.00          | 5,600.00          |
| 710.26 - Mileage                               | 4,950.00          | 3,948.00          | 8,300.00          |
| 710.28 - Rent                                  | 50,000.00         | 80,016.00         | 81,000.00         |
| 710.32 - Advertising                           | 5,700.00          | 1,384.00          | 6,595.00          |
| 710.35 - Contact Svcs Backgrd Check            | 1,000.00          | 183.00            | 300.00            |
| 710.36 - Website Exp.                          | 1,200.00          | 1,015.00          | 5,000.00          |
| 710.37 - Aunt Betty's Attic Sales Tax - 9%     |                   |                   | 3,600.00          |
| <b>Total 710.10 Administrative Expense</b>     | <b>153,590.00</b> | <b>176,905.00</b> | <b>225,207.00</b> |
|  |                   |                   |                   |
| 720.10 Nutrition Services/Home Visits          |                   |                   |                   |
| 720.11 - Meals On Wheels Food                  | 229,938.00        | 208,907.00        | 262,239.00        |
| 720.12 - Congregate Food                       | 137,047.00        | 71,640.00         | 87,000.00         |
| 720.13 - Vehices/Repair & Fuel                 | 35,060.00         | 43,712.00         | 50,500.00         |
| 720.14 - Auto Ins & Lic Fees                   | 6,370.00          | 6,844.00          | 7,500.00          |
| 720.15 - Kitchen Expenses                      | 7,000.00          | 16,105.00         | 16,500.00         |
| 720.16 - Meal Service Supplies                 | 50,000.00         | 34,655.00         | 36,000.00         |
| 720.24 - Nutrition Mileage                     |                   |                   | 4,200.00          |
| 720.25 - Nutrition Telephone                   |                   |                   | 3,500.00          |
| 720.28 - Kitchen Equipment                     | 10,000.00         | 11,038.00         | 7,000.00          |
| 720.29 - Nut. Prog. Consultant/Contractor      | 12,000.00         | 2,965.00          | 5,500.00          |
| <b>Total 720.10 Nutrition Services Expense</b> | <b>487,415.00</b> | <b>395,866.00</b> | <b>479,939.00</b> |
|  |                   |                   |                   |
| 725.10 Special Events                          |                   |                   |                   |
| 725.15 - Stars Society                         | 3,000.00          | 376.00            | 3,000.00          |
| 725.16 - Stars Among Us                        | 40,000.00         | 146,072.00        | 160,000.00        |
| 725.17 - See's Holiday Candy Sales             | 4,000.00          | 4,107.00          | 4,200.00          |
| 725.28 - Jazz Event                            | 5,000.00          | 4,172.00          | 5,000.00          |
| 725.29 - Country West                          | 5,000.00          |                   | 5,000.00          |
| 725.30 - Historic House Event                  | 2,500.00          | 4,639.00          | 4,000.00          |
| 725.32 - Fundraising Other                     | 750.00            | 4,670.00          | 5,000.00          |
| <b>Total 725.10 Special Events Expense</b>     | <b>60,250.00</b>  | <b>164,036.00</b> | <b>186,200.00</b> |
|  |                   |                   |                   |
| 730.10 Programs                                |                   |                   |                   |
| 730.11 - General Program Exp.                  | 2,500.00          | 2,873.00          | 2,800.00          |
| 730.13 - Bingo Expenses                        | 2,400.00          | 1,333.00          | 1,500.00          |
| 730.14 - Computer Classes                      | 3,300.00          | 5,290.00          | 5,000.00          |
| 730.15 - New Program Expense                   | 9,600.00          | 8,602.00          | 9,000.00          |
| 730.19 - Party Bridge Expense                  | 5,300.00          | 5,585.00          | 5,300.00          |
| 730.20 - Instr. Bridge - Beg                   | 1,700.00          | 1,146.00          | 1,500.00          |
| 730.21 - Instr. Bridge - Int.                  | 320.00            | 138.00            | 320.00            |
| 730.22 - Music Programs                        | 1,950.00          | 2,156.00          | 2,200.00          |
| 730.23 - Board / Staff Activities              | 2,400.00          | 6,545.00          | 10,000.00         |
| 730.26 - Yoga Expense                          | 2,075.00          | 3,052.00          | 3,000.00          |
| 730.28 - Line Dance Class Expense              | 720.00            | 465.00            | 560.00            |
| 730.29 - Thrift Store Expense                  | 1,500.00          | 3,606.00          | 1,900.00          |

## Mizell Senior Center Proposed 2013/2014 Budget

|  | 2012 BUDGET         | 2012/13 ACTUAL      | 2013 BUDGET         |
|--|---------------------|---------------------|---------------------|
| 730.55 - Misc. Food/Snacks                         |                     |                     | 3,100.00            |
| <b>Total 730.10 Program Expense</b>                | <b>114,328.00</b>   | <b>107,607.00</b>   | <b>123,110.00</b>   |
| <b>750.10 Senior Living Expo Expenses</b>          |                     |                     |                     |
| 750.11 - Postage / Printing - Expo                 | 1,800.00            | 115.00              | 200.00              |
| 750.14 - Miscellaneous Expenses - Expo             | 1,100.00            | 818.00              | 1,000.00            |
| <b>Total 750.10 Senior Living Expo Expense</b>     | <b>2,900.00</b>     | <b>933.00</b>       | <b>1,200.00</b>     |
| <b>755.10 Operational Building</b>                 |                     |                     |                     |
| 755.11 - Building Insurance                        | 11,080.00           | 9,734.00            | 10,707.00           |
| 755.12 - Janitorial Supplies                       | 3,425.00            | 5,461.00            | 5,600.00            |
| 755.13 - Utilities                                 | 42,590.00           | 36,192.00           | 38,000.00           |
| 755.14 - Bldg. Repairs & Maint.                    | 41,900.00           | 24,353.00           | 20,000.00           |
| <b>Total 755.10 Operational Building Expense</b>   | <b>98,995.00</b>    | <b>75,740.00</b>    | <b>74,307.00</b>    |
| <b>760.10 Grant Expenses</b>                       |                     |                     |                     |
| 760.14 - Auen Intergenerational 2012-13            |                     | 1,864.00            | -                   |
| 760.10 - Grant Expense                             | -                   | <b>1,864.00</b>     | -                   |
| <b>770.10 Admin. Salaries/Taxes/Benefits</b>       |                     |                     |                     |
| 770.16 - Salaries & Wages                          | 739,134.00          | 743,825.00          | 841,454.00          |
| 770.19 - Payroll Tax Mizell - 9%                   | 73,913.00           | 69,091.00           | 75,730.00           |
| 770.20 - Health Insurance                          | 65,000.00           | 51,637.00           | 68,030.00           |
| 770.21 - Workmens Compensation                     | 17,653.00           | 28,985.00           | 32,000.00           |
| <b>Total 770.10 Admin Salaries/Taxes/Benefits</b>  | <b>895,700.00</b>   | <b>893,538.00</b>   | <b>1,017,214.00</b> |
| <b>780.10 - Payroll Processing Fees</b>            | <b>2,340.00</b>     | <b>2,490.00</b>     | <b>2,634.00</b>     |
| <b>TOTAL EXPENSE</b>                               | <b>1,834,216.68</b> | <b>1,833,805.00</b> | <b>2,127,011.00</b> |
| <b>NET INCOME</b>                                  | <b>170,937.32</b>   | <b>126,236.00</b>   | <b>192,138.00</b>   |
| <b>Other Income/Expense</b>                        |                     |                     |                     |
| 820.10 - Other Expenses - Depreciation             |                     |                     |                     |
| 820.11 - Building Depreciation                     | 63,048.00           | 63,048.00           |                     |
| 820.12 - Equipment Depreciation                    | 1,032.00            | 1,032.00            |                     |
| 820.13 - Vehicle Depreciation                      | 12,180.00           | 12,180.00           |                     |
| <b>Total 820.10 - Other Expense - Depreciation</b> | <b>76,260.00</b>    | <b>76,260.00</b>    | <b>-</b>            |


**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.  
 All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX.

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.  |                       |                                 |  |                             |
| 2 Grants and other assistance to individuals in the United States. See Part IV, line 22.  |                       |                                 |  |                             |
| 3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.   |                       |                                 |  |                             |
| 4 Benefits paid to or for members.  |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees.   | 52,019.               | 33,812.                         | 7,803.                                 | 10,404.                     |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).  | 0.                    | 0.                              | 0.                                     | 0.                          |
| 7 Other salaries and wages.   | 398,845.              | 354,995.                        | 22,027.                                | 21,823.                     |
| 8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions).   |                       |                                 |  |                             |
| 9 Other employee benefits.  | 45,695.               | 39,405.                         | 3,024.                                 | 3,266.                      |
| 10 Payroll taxes.   | 41,095.               | 35,439.                         | 2,719.                                 | 2,937.                      |
| 11 Fees for services (non-employees):   |                       |                                 |  |                             |
| a Management.   |                       |                                 |  |                             |
| b Legal.  |                       |                                 |  |                             |
| c Accounting.   |                       |                                 |  |                             |
| d Lobbying.   |                       |                                 |  |                             |
| e Professional fundraising services. See Part IV, line 17.  |                       |                                 |  |                             |
| f Investment management fees.   |                       |                                 |  |                             |
| g Other.  | 21,585.               | 1,572.                          | 14,013.                                |                             |
| 12 Advertising and promotion.   | 8,927.                | 1,296.                          | 1,296.                                 | 1,335.                      |
| 13 Office expenses.   | 12,986.               | 2,916.                          | 9,079.                                 | 971.                        |
| 14 Information technology.  |                       |                                 |  |                             |
| 15 Royalties.   |                       |                                 |  |                             |
| 16 Occupancy.   | 118,503.              | 94,116.                         | 18,751.                                | 5,636.                      |
| 17 Travel.  |                       |                                 |  |                             |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials.  |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings.  |                       |                                 |  |                             |
| 20 Interest.  |                       |                                 |  |                             |
| 21 Payments to affiliates.  |                       |                                 |  |                             |
| 22 Depreciation, depletion, and amortization.   | 80,106.               | 66,290.                         | 13,816.                                |                             |
| 23 Insurance.   | 16,640.               | 10,400.                         | 6,240.                                 |                             |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)  |                       |                                 |  |                             |
| a <u>FOOD</u>   | 127,313.              | 127,313.                        |  |                             |
| b <u>PROGRAM EXPENSES</u>   | 97,143.               | 97,143.                         |  |                             |
| c <u>REPAIR &amp; MAINTENANCE</u>   | 42,982.               | 34,769.                         | 6,844.                                 | 1,369.                      |
| d <u>POSTAGE AND SHIPPING</u>   | 21,000.               | 1,317.                          | 18,366.                                | 1,317.                      |
| e All other expenses.   | 71,967.               | 53,375.                         | 13,564.                                | 5,028.                      |
| 25 Total functional expenses. Add lines 1 through 24e.  | 1,151,786.            | 960,158.                        | 137,542.                               | 54,086.                     |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.<br>Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). |                       |                                 |  |                             |



|  |  |
|--|--|
| <br>The Community Foundation<br>Serving Riverside and San Bernardino Counties | <b>S.L. Gimbel Foundation Fund</b><br><b>Grant Evaluation Form</b> |
| <b>Grant Period:</b>   | <b>December 1, 2012 through November 30, 2013</b>                  |

Organization: Mizell Senior Center of Palm Springs

Contact Name: Jack Newby Title: Director of Development

Phone Number: 760-323-5689 x118 Grant Period: 12-1-12 through 11-30-13

Award Amount: \$25,000.00 Grant Number: 2012933

- Describe the project's key outcomes and results based on your goals and objectives. Provide the number of clients served and other relevant statistics.

The purpose of the grant was to stabilize and expand home delivered meal service to seniors, age 60 and above in the Eastern Coachella Valley and unincorporated areas of Thermal, Mecca, and North Shore Salton Sea. The total number of new unduplicated clients served in the entire Eastern Coachella Valley was 176. The number of new, unduplicated clients in the unincorporated areas of Mecca, Thermal, Salton Sea, and Thermal was 31. At the beginning of the program, there were 40 unduplicated clients in the Eastern Coachella Valley which includes Coachella, Indio, LaQuinta, Mecca, Salton Sea, and Thermal. By the end of the grant term, there were a total of 216 unduplicated clients in this same area. This is an increase of over 500%. At the beginning of the grant term, there were no clients being served in the unincorporated areas of Mecca, Thermal and Salton Sea. The growth of the program in the East Valley required that another delivery route be added.

- What were the challenges and obstacles you encountered (if any) in attaining your goals & objectives? How did you overcome and/or address the challenges and obstacles? What were the lessons learned?

Because the seniors served by this program are defined to be "homebound", it is difficult to reach this population, especially in the Eastern Coachella Valley which is very rural in areas and has few services for seniors. We utilized outreach workers to make contact with area senior centers, medical providers, and other service providers to make contact with this population. In addition, other social service providers made referrals and well as referrals through the Riverside County Office On Aging.

Our original goal was to enroll 25 additional clients into this program within 60 days. Because of the difficulty in reaching this population, we enrolled 22 additional clients within 60 days and exceeded the goal of 25 within 90 days

- Describe any unintended positive outcomes as a result of the efforts supported by this grant.

The stabilization of services in this underserved area resulted in "word of mouth" referrals for the program. When one senior in an area, such as a mobile home park, Salton City, or remote area began receiving daily meals, other seniors in those areas learned about the program and enrolled. This became one of the more effective ways to get word out in the community regarding the program.

- Describe the overall effect this grant has had on your organization.

The expansion and stabilization of the Meals On Wheels program to previously underserved areas resulted in our exceeding the original goals of the Office On Aging Meals On Wheels Contract. As a result, this grant was critical in both the expansion of the program in previously underserved areas, but helped us meet our requirements for a "cash match" to be able to continue the program. We exceeded the original goals of 25 new clients in the unincorporated areas by serving 31 unduplicated clients in this area where none were being served before. In addition, our outreach efforts to this area significantly increased the overall number of clients in the entire Eastern Coachella Valley. Coachella showed an increase of 45 unduplicated clients, Indio showed an increase of 67 unduplicated clients and La Quinta increased by 33 unduplicated clients. This grant was critical to helping expand services significantly and stabilize services to this underserved area.

- Tell us a few success stories that made an impact on your organization and/or community as a result of this grant.

The expansion of Meals On Wheels services to the entire Coachella Valley including the underserved areas of the Eastern Coachella Valley helped Mizell Senior Center become recognized as a significant provider of regional services to the Coachella Valley senior community.

The greatest success stories are those told by the clients themselves. Attached are a few of the letters we have received from clients in the Eastern Coachella Valley thanking us for the Meals On Wheels Program. (see attached letters and notes)

- Provide a financial report on the use of your grant funds (expenditures).

Please see attached report.

- ❖ Please send copies of publicity and other promotional materials.
- ❖ All variances or time extensions must be approved by The Community Foundation's Grant Committee. Please contact us at 951-684-4194, ext. 114 immediately if a variance or extension becomes necessary.

**Please return the completed form to:**

Celia Cudiamat, Executive Vice President of Grants & Programs  
3700 Sixth St., Suite 200, Riverside, CA 92501 or fax to 951-684-1911  
Or email to: [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net)



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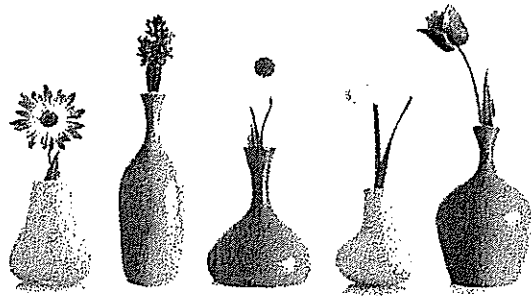
All of you

fantastic

People for

every thing

me



*Florence Keating*

*Muzell Senior  
Center*

*Thank you for  
your excellent  
meals. They  
are much  
appreciated.*

*Florence  
Keating*

THANK YOU

so much

and God  
bless

people like  
you.

Good Job!

DORA #501

TO WHOM IT MAY  
CONCERN, MY HEART FELT  
THANKS FOR THE  
LOVELY SURPRISE  
XMAS GIFT, AND  
THANKYOU AND  
FOR THE GREAT  
MEALS ON WHEEL  
I AM A 90 YR, OLD  
BLIND WIDOW  
AND I DO APPRECIATE  
THE FINE THINGS  
YOU DO.

SINCERELY  
LENORE KARISHA  
LA PUNTA

Mon.

Dearest Sirs,

Just a note here to say many thanks for all the delicious food you send us each week.

I can't cook being in a wheel chair so my husband Paulino does it all. So he is really grateful also.

So I hope God will bless all of you for your great sacrifice for all of us who are shut in.  
gratefully yours; Edithina



NOTE FROM 

**Sandylee .**

Marks on wheels

Thank You this is such  
a blessing as I can't stand  
for the time it takes to  
make a meal.

Sandy

La Quinta, Ca.



Thank you  
so much.  
You keep  
us going  
and enjoying  
life Evelyn.  
EVELYN BAZHELER



**For Immediate Release**

**Contact: Jack Newby – 760-323-5689 x 118  
Cell – 760-333-4969**

### **Mizell Senior Center Receives Meals On Wheels Funding**

*The S.L. Gimbel Foundation Advised Fund at The Community Foundation Serving the Counties of Riverside and San Bernardino Provide Essential Funding*

**Palm Springs, CA:** Mizell Senior Center is pleased to announce the receipt of a grant award from *the S.L. Gimbel Foundation Advised Fund at The Community Foundation Serving the Counties of Riverside and San Bernardino* in the amount of \$25,000. The grant is specifically directed to increasing Meals On Wheels delivery to the most impoverished areas of the Eastern Coachella Valley, including the unincorporated areas of Thermal, Mecca, and North Shore Salton Sea as well as the City of Coachella.

“We are especially excited to be the recipients of this generous award for expanding our Meals On Wheels Program to the East Valley” stated Ginny Foat, Executive Director of Mizell Senior Center. “This grant award is a critical component in our overall plans to increase service and become more efficient in delivering the vital Meals On Wheels Program to the seniors in the most neglected areas of the Coachella Valley” continued Foat. “We were especially gratified to receive this award to support our Meals On Wheels Program to the poor, frail, and homebound seniors” added John Williams, Mizell Board President.

Mizell Senior Center has been serving Palm Springs and surrounding communities for nearly four decades, and is the community focal point on healthy and active aging. This is a place where Active Adults of all ages come together for service and activity which enhance their dignity, supports their independence and encourages their involvement in and with the community. For additional information on Mizell Senior Center programs and services, call Mizell at 760-323-5689, visit our website at [www.mizell.org](http://www.mizell.org), or drop by the center located at 480 S Sunrise Way.

# Mizell Senior Center

## Meals On Wheels

### Meals on Wheels Clients Receive:

- ☞ Daily Nutritious Meal
- ☞ Weekend Meals Available
- ☞ Daily Visits
- ☞ Needs Evaluation & Referrals
- ☞ Birthday & Holiday Recognition
- ☞ Pet Food



Our drivers are trained and skilled to recognize health or other problems and assist those seniors in need through our dispatch procedures.

We provide nutritional education through one-on-one conversations and written literature to enhance the quality of life for the senior participants.

These services are coordinated with community organizations, businesses, and individuals in order to provide the best possible programs for those seniors in need.

### Eligibility:

- ☞ Homebound due to an illness, disability, or isolation
- ☞ Spouse of a person who is homebound
- ☞ Individual with a disability who resides with a homebound meal recipient

*To learn more about having daily meals delivered to your home, contact*

**Laura Castillo, Nutrition Services**

Mizell Senior Center ☺ 480 South Sunrise Way ☺ Palm Springs

E-Mail: [LauraC@Mizell.org](mailto:LauraC@Mizell.org)

**(760) 323-5689 or (855) 589-4646** *(Toll Free)*

Primary Funding

**County of Riverside Office on Aging**

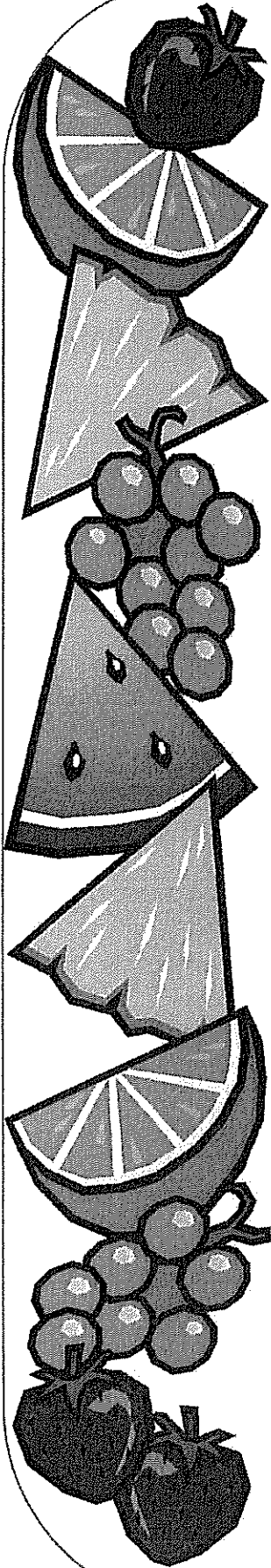
Supplemental Funding

**The California Wellness Foundation ~ Palm Springs Rotary Foundation**

**Jewish Federation of the Desert**

Also funded in part by a grant from the SL Gimbel Foundation Advised Fund at the Community Foundation Serving the Counties of Riverside and San Bernardino.

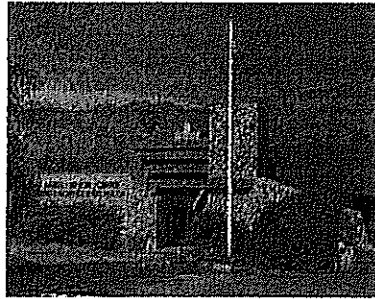
The Mizell Senior Center Nutrition Programs are funded in part by a grant from The California Wellness Foundation (TCWF.) Created in 1992 as a private, independent foundation, TCWF's mission is to improve the health of the people of California by making grants for health promotion, wellness education, and disease prevention.



# Welcome To The Mizell Senior Center

480 South Sunrise Way, Palm Springs, CA 92262 (760) 323-5689

"Serving active adults in our community"



Music and Arts  
Mizell Music and Arts Programs

Featured Articles

| December 2013 |     |     |     |     |     |     |
|---------------|-----|-----|-----|-----|-----|-----|
| Sun           | Mon | Tue | Wed | Thu | Fri | Sat |
| 1             | 2   | 3   | 4   | 5   | 6   | 7   |
| 8             | 9   | 10  | 11  | 12  | 13  | 14  |
| 15            | 16  | 17  | 18  | 19  | 20  | 21  |
| 22            | 23  | 24  | 25  | 26  | 27  | 28  |
| 29            | 30  | 31  |     |     |     |     |

[Monthly Calendar](#)

- [Home](#)
- [Calendar](#)
- [Business Partners](#)
- [Membership](#)
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Programs

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- [Recreational](#)
- [Services for Members](#)
- [Meals on Wheels](#)

### Featured Business Partners

Southern California Edison  
Cathedral City, CA  
[www.sce.com](http://www.sce.com)

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Programs

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Email Address

Subscribe

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For Email Newsletters you can trust

Find us on  
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FOLLOW US ON TWITTER

**Tweets** [Follow](#)

Mizell Senior Center 23m  
@MizellSrCtr  
Weekly News From Mizell Senior Center - 12-13-2013  
#constantcontact  
contl.cc/1bL.Vgo0

Mizell Senior Center 6 Dec  
@MizellSrCtr  
Weekly News From Mizell Senior Center - 12-6-2013  
#constantcontact  
contl.cc/1Wt6pY

AmericanDocFilmFest 5 Dec  
@Amdocfilmfest  
Now is the time to purchase a discounted All-Access pass to our 2014 festival! Save \$50 now. bit.ly/1c9fqVH  
pic.twitter.com/exZ9nY7SRm  
Retweeted by Mizell Senior

[Tweet to @MizellSrCtr](#)



The Mizell Senior Center Meals On Wheels Program will deliver over 100,000 meals to frail and homebound seniors every year. Without this program, many area seniors would not be receiving sufficient balanced nutrition. The program consists of more than just meal delivery. Our drivers are trained to recognize issues that may be affecting their client. Mizell Senior Center is then able to make the appropriate referrals for services that these seniors might otherwise not even know about. As the largest program of its kind in the Coachella Valley, the Mizell Senior Center Meals On Wheels Program is a critical component in the overall senior safety net.

For information about Meals On Wheels or to enroll, contact Bobby Valadez at 760-323-5689 x109 or toll free at 855-589-4646 for a free assessment.

For our current monthly menu, click on the link: [December 2013 Menu](#)

Mizell Meals On Wheels Program is funded in part by The Riverside County Office On Aging, The California Wellness Foundation, The Jewish Federation of Palm Springs and Desert Area, SL Gimble Foundation Advised Fund at The Community Foundation Serving the Counties of Riverside and San Bernardino, The Champions Volunteer Foundation, The Palm Springs Rotary Foundation, Desert Hospital Auxiliary and generous donors like you.



### Burton D. Fogelman Fund

### Endowment Fund to Support Meals On Wheels



The Burton D. Fogelman Fund was established by his family to honor the memory of an individual who truly epitomized what it means to be an involved community citizen.

ized what it means to be

Born and raised in the Detroit area, Burt practiced podiatry there for over 30 years, but his real passion was giving back to both the Jewish and secular communities, often bringing the two together. As a result of his work with the Brotherhood of Temple Beth El, the Michigan Jewish AIDS Coalition, and the Motor City Business Forum, he was honored with the Lifetime Achievement Award at the 16th Annual Gay and Lesbian Pride Banquet and Award Ceremony in 2001.

When he moved to Palm Springs in 2001, he continued his passion for community service by involving himself with existing organizations as well as creating organizations where none existed. He served as an active board member of the Jewish Federation of the Desert, the Jewish National Fund of Palm Springs and Desert Region, Mizell Senior Center, Inland Empire HIV Planning Council and Temple Isaiah, and was a regular volunteer at the Desert AIDS Project and AIDS Assistance Program. He founded SHALOM, the first-ever group designed to bring together Jewish gays and lesbians in the Coachella Valley to celebrate their common cultural heritage. In 2006, Burt was again recognized with the "Partners for Life" award at the Desert AIDS Project's 12th annual Steve Chase Humanitarian Awards.

In addition to his gift of bringing people together and making all feel welcome, one of Burt's biggest passions was feeding the hungry. Whether waking up at 5 AM every Wednesday to deliver food, setting up food pantry distribution centers or showing up at Mizell with a homeless person who needed a good meal, making sure no one in his community went hungry was a significant driver behind the charitable actions throughout his life.

Mizell Senior Center has the largest Meals On Wheels Program in the Coachella Valley, delivering over 70,000 meals to frail and homebound seniors every year. For many of these clients, the Meals on Wheels driver is their only outside contact, and a connection to the world and services that they would otherwise be unable to access. Keeping people active and engaged and making sure food is available to those who need it were two of Burt's passions; he would be delighted to know that through this fund his legacy will continue to care for those in the desert community who need a helping hand and a welcoming smile.

Donations in Burt's memory can be made by [clicking here](#). In addition, if you are interested in helping us create an annual fundraiser to remember Burt while continuing to fund the endowment please email his daughter Mario at [mfogelman@marlome.com](mailto:mfogelman@marlome.com).

Meals on Wheels sign up form.

\* indicates required field

Name:\*

Email:\*

Address:\*

City:\*  
 Palm Springs  
 Cathedral City

Zip:\*

Phone:\*

Special instructions:



CAPTCHA Code:\*

Mizell Senior Center - 480 South Sunrise Way, Palm Springs, CA 92262 (760) 323-5689 Questions? Email us [info@mizell.org](mailto:info@mizell.org)  
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Department of the Treasury  
Internal Revenue Service

P.O. Box 2508, Room 4010  
Cincinnati OH 45201

In reply refer to: 4077552845  
Sep. 01, 2011 LTR 4168C 0  
95-3464835 000000 00

00027666  
BODC: TE

MIZELL SENIOR CENTER OF PALM  
SPRINGS  
480 S SUNRISE WAY  
PALM SPRINGS CA 92262-7641



023311

Employer Identification Number: 95-3464835  
Person to Contact: Mrs. Jones  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Mar. 22, 2011, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in May 1980.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website [www.irs.gov/eo](http://www.irs.gov/eo) for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.



4077552845  
Sep. 01, 2011 LTR 4168C 0  
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00027667

MIZELL SENIOR CENTER OF PALM  
SPRINGS  
480 S SUNRISE WAY  
PALM SPRINGS CA 92262-7641

If you have any questions, please call us at the telephone number  
shown in the heading of this letter.

Sincerely yours,



Cindy Thomas  
Manager, EO Determinations



The  
Community  
Foundation

Serving the Counties of Riverside and San Bernardino

*S. L. Gimbel Foundation Fund*

BOARD OF DIRECTORS

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President and CEO

April 17, 2014

Ms. Ginny Foat  
Executive Director  
Mizell Senior Center, Inc.  
480 S. Sunrise Way  
Palm Springs, CA 92262

Dear Ms. Foat:

Congratulations! A grant has been approved for **Mizell Senior Center, Inc.** in the amount of **\$25,000** from the S.L. Gimbel Foundation. The **performance period for this grant is May 1, 2014 to April 30, 2015.** Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

*Meals on Wheels-Nutrition Services: To provide meals on wheels services to sustain the growing needs in Eastern Coachella Valley.*

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due on May 15, 2015** and a copy will be available online at The Community Foundation website.

We wish you great success and look forward to working with you during the grant performance period.

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net).

Sincerely,

Celia Cudiamat  
Executive Vice President

4234 Mizell Senior Center, Inc.

20140273

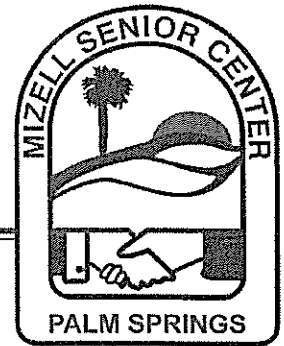
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U.S. Community Foundations

480 South Sunrise Way • Palm Springs • California 92262-7641  
Phone (760) 323-5689 • Fax (760) 320-9373

www.mizell.org • info@mizell.org  
Tax ID #95-3464835



May 13, 2014

Karen Lampert  
Program Officer  
The Community Foundation  
3700 Sixth Street, Suite 200  
Riverside, CA 92501

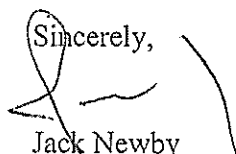
Re: The Community Foundation - S. L. Gimbel Foundation  
Grant No: 20140273

Dear Ms. Lampert:

Enclosed please find the signed Grant Agreement. I apologize for the delay in returning this to you. Our Executive Director, Ginny Foat was on vacation for two weeks and left just after signing the Agreement. Unfortunately, it was mis-filed in several folders of documents that were signed prior to her departure.

We appreciate the support of The S. L. Gimbel Foundation and The Community Foundation serving the counties of Riverside and San Bernardino. We look forward to a successful project and expanding Meals On Wheels service to meet and sustain the growing need in the unincorporated areas of Eastern Riverside County.

Sincerely,

  
Jack Newby  
Director of Development

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RICK PETERSON  
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First Vice President  
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Second Vice President  
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Vice President of Membership  
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\* Past Presidents

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Executive Director  
Jack Newby  
Director of Development  
Karen Kirby  
Director of Administration  
Peter Crusoe  
Director of Finance  
Ian Murray  
Director of Programs

*People Serving People*

---

**2014 S.L. Gimbel Foundation Fund**

**Grant Agreement**

**Organization:** Mizell Senior Center, Inc.  
**Grant Amount:** \$ 25,000 **Grant Number:** 20140273  
**Grant Period:** May 1, 2014 through April 30, 2015  
**Purpose:** Meals on Wheels-Nutrition Services: To provide meals on wheels services to sustain the growing needs in Eastern Coachella Valley.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the "S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When

publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

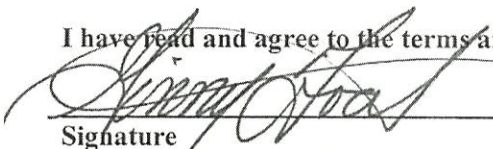
The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

\*\*\*\*\*

I have read and agree to the terms and conditions of the Grant Agreement.

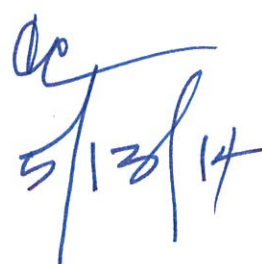
  
\_\_\_\_\_  
Signature

04/23/14  
\_\_\_\_\_  
Date

GINNY FOAT  
\_\_\_\_\_  
Printed Name

EXECUTIVE DIRECTOR  
\_\_\_\_\_  
Title

Organization: 4234 Mizell Senior Center, Inc.  
Grant Number: 20140273





# The Community Foundation

Serving the Counties of Riverside and San Bernardino

## S. L. Gimbel Foundation Fund

BOARD OF DIRECTORS May 13, 2014

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Vice Chair of the Board

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Chief Financial Officer

Sean Varner  
Secretary of the Board

Ms. Ginny Foat  
Executive Director  
Mizell Senior Center, Inc.  
480 S. Sunrise Way  
Palm Springs, CA 92262

Dear Ms. Foat:

Glenda Bayless

Sergio Bohon

Rabbi Hillel Cohn

Andrea Dutton

Robert Fey

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Albert Karnig

D. Matthew Pim

Patrick O'Reilly

Rose Salgado

Beverly Stephenson

Grover Trask  
Immediate Past Board Chair

Dr. Jonathan Lorenzo Yorba  
President and CEO

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by May 15, 2015 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

Please use the following credit in acknowledging the grant in internal documents, annual reports and agency newsletters, grant announcements or materials funded by the grant: **"The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** Please feel free to provide The Community Foundation with copies of any materials that reference your Gimbel funded project or program.

If you have any questions, please contact me at 951-684-4194.

Sincerely,

Celia Cudiamat  
Executive Vice President

20140273

37321

GIMBI



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501  
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net

HOLD TO LIGHT TO VIEW WATERMARK IN PAPER. HEAT SENSITIVE INK IMAGE DISAPPEARS WITH HEAT. DETECTION CIRCLE REVEALS A SECURITY WATERMARK.

**The Community Foundation**  
Serving the Counties of Riverside and San Bernardino

3700 SIXTH STREET, SUITE 200  
RIVERSIDE, CA 92501  
951-241-7777 / FAX 951-684-1911

**CITIZENS BUSINESS BANK**  
A Financial Services Company  
3695 Main Street, Riverside, CA 92501  
90-3414-1222

Check Fraud Protection for Business

PAY \* Twenty-Five Thousand and no/100 \*

DATE 05/01/2014 AMOUNT \$\*\*\*\*25,000.00

TO THE ORDER OF

Mizell Senior Center, Inc.  
480 S. Sunrise Way  
Palm Springs, CA 92262



*Jonathan Lopez Forba*  
AUTHORIZED SIGNATURE

Security features. Details on back.

⑈037321⑈ ⑆122234149⑆ 244124437⑈

37321

|   |            |        |           |
|---|------------|--------|-----------|
| The Community Foundation                                    | 05/01/2014 | 037321 |           |
| 4234 Mizell Senior Center, Inc.                             |            |        | 25,000.00 |
| 20140273 GIMB 04/17/2014 Meals on Wheels-Nutrition Services |            |        | 25,000.00 |
| S.L. Gimbel Foundation Advised Fund                         |            |        |           |

CHECK TOTAL: \$\*\*\*\*25,000.00

37321

|   |            |        |           |
|---|------------|--------|-----------|
| The Community Foundation                                    | 05/01/2014 | 037321 |           |
| 4234 Mizell Senior Center, Inc.                             |            |        | 25,000.00 |
| 20140273 GIMB 04/17/2014 Meals on Wheels-Nutrition Services |            |        | 25,000.00 |
| S.L. Gimbel Foundation Advised Fund                         |            |        |           |

CHECK TOTAL: \$\*\*\*\*25,000.00